

Excerpt from Zacks, January 29, 2026

<https://finance.yahoo.com/news/green-etfs-watch-global-energy-135300911.html>

Also in Yahoo Finance

Green ETFs to Watch as Global Energy Transition Investment Crosses \$2T

A torrent of global capital is reshaping the world's energy systems, pushing investment in the low-carbon transition to a record \$2.3 trillion in 2025, as per data published by the latest Energy Transition Investment Trends report from This staggering investment, reflecting an 8% annual increase, demonstrates formidable momentum despite regional policy shifts.

While electrified transport took the lead, renewable energy investment remained a cornerstone of this growth, injecting \$690 billion into the global energy transition space.

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Global Resilience Amid Regional Shifts

The path to \$2.3 trillion was not uniform. The global investment surge occurred despite a cooling climate for renewables in the world's two largest economies. In the United States, investment grew a modest 3.5% to \$378 billion, as the industry faced an unfavorable regulatory environment. Pro-carbon policies under the current administration led to the repeal of several clean energy tax credits via the One Big Beautiful Bill Act (OBBBA) in July 2025 and the cancellation of major offshore wind permits.

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A Robust Outlook

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To this end, analysts have identified two primary catalysts expected to continue driving investment in the energy transition space: energy security & global data center buildout.

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Clean Energy ETFs to Watch

For investors looking to capitalize on this sustained growth without picking individual winners, clean energy ETFs, like those mentioned below, offer a strategic solution. They provide instant diversification across the key verticals identified above — renewables, grid infrastructure, energy storage and electric transport.

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Invesco WilderHill Clean Energy ETF PBW

This fund, with a market value worth \$784.4 million, offers exposure to 63 stocks of companies that are publicly traded in the United States and engaged in the business of advancing cleaner energy and conservation. Its top three holdings include BE (2.41%), Lithium Argentina LAR (2.22%), a significant developer and producer of lithium projects, and Lifezone Metals LZM (2.11%), which uses its proprietary Hydromet Technology to produce lower-carbon metals.

PBW has rallied 82.8% over the past year. The fund charges 64 bps as fees.